

ASEAN Investment Challenge 2023 Simulation Platform User Guide

Contents

1. Login.....	3
Set up PIN code	3
Forgot password.....	4
Reset PIN code	4
2. What is offered on the trading Platform?	5
3. Account Set up	6
4. Market Overview.....	6
5. Charts	6
Setting Price Alert	7
6. Watchlist	7
7. Where to find stocks?	8
Thailand stocks (SET)*	8
8. Place order	9
9. View orders	11
10. Portfolio Summary	11
Portfolio Holdings	11
11. Theme	11
12. Platform Support.....	11

1. Logindddd

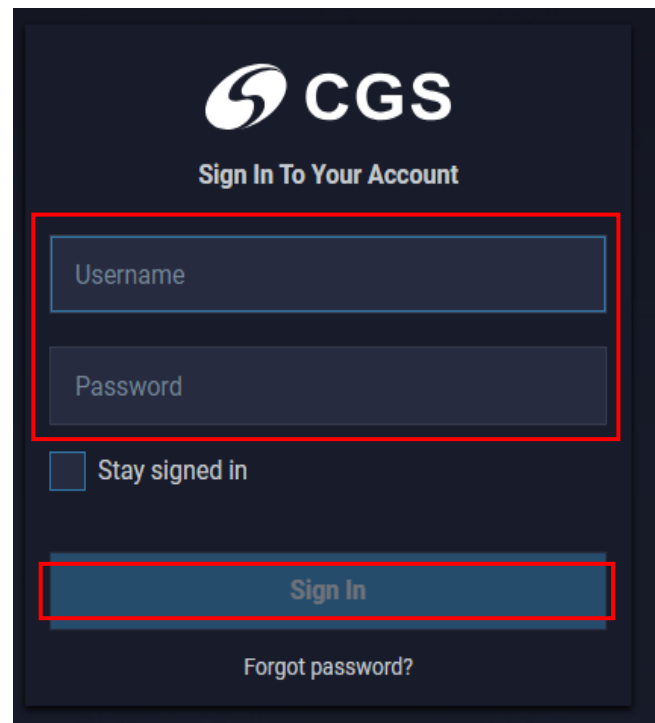
- Trading platform URL: <https://ic.cgs-cimb.com/>
- You can log in to the trading platform using:
 - a. Username
 - b. Password

which has been created as part of the registration process. You may refer to the welcome email for the username.

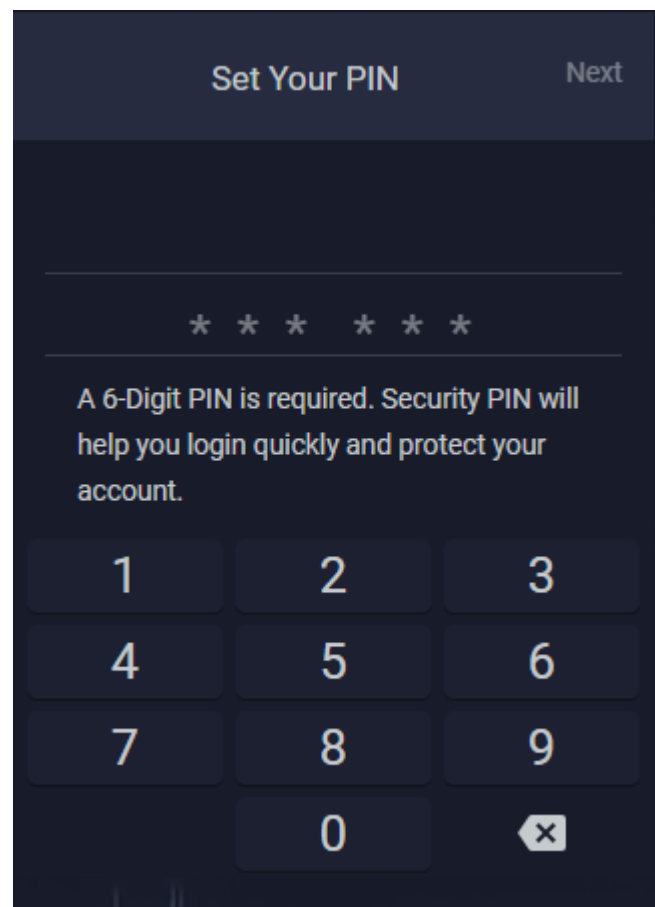
- “Stay signed in” will remember your login credentials for subsequent login.

Set up PIN code

- You will be asked to set up a 6-digit PIN code.
 - You will be asked to confirm the PIN code value.
- This would be required for every login session.
- Once PIN is successfully set up, you will be redirected to the trading platform.



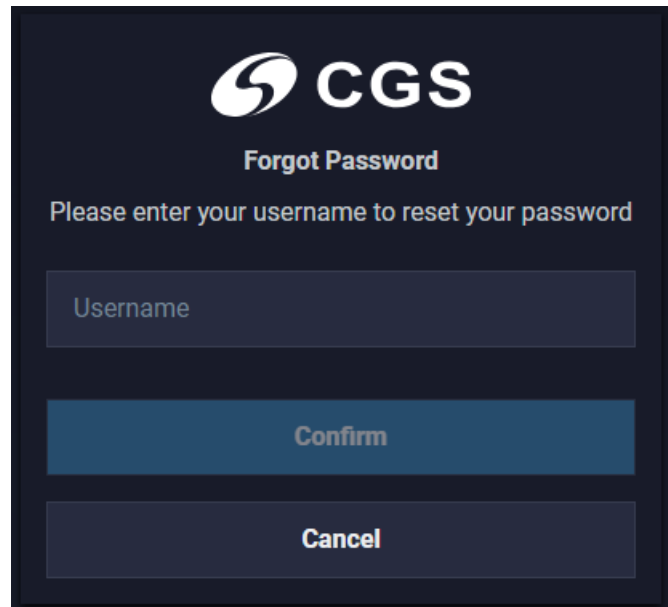
The image shows the 'Sign In To Your Account' screen for CGS. At the top, the CGS logo is displayed. Below it, the text 'Sign In To Your Account' is centered. There are two input fields: 'Username' and 'Password', both highlighted with a red border. Below the password field is a checkbox labeled 'Stay signed in'. At the bottom, there is a 'Sign In' button, also highlighted with a red border, and a link for 'Forgot password?'.



The image shows the 'Set Your PIN' screen. At the top, the text 'Set Your PIN' is centered, with a 'Next' button to its right. Below this, there are six asterisks representing the PIN input. A message states: 'A 6-Digit PIN is required. Security PIN will help you login quickly and protect your account.' Below the message is a numeric keypad with buttons for digits 1 through 9, 0, and a backspace button (represented by a left arrow and an 'x').

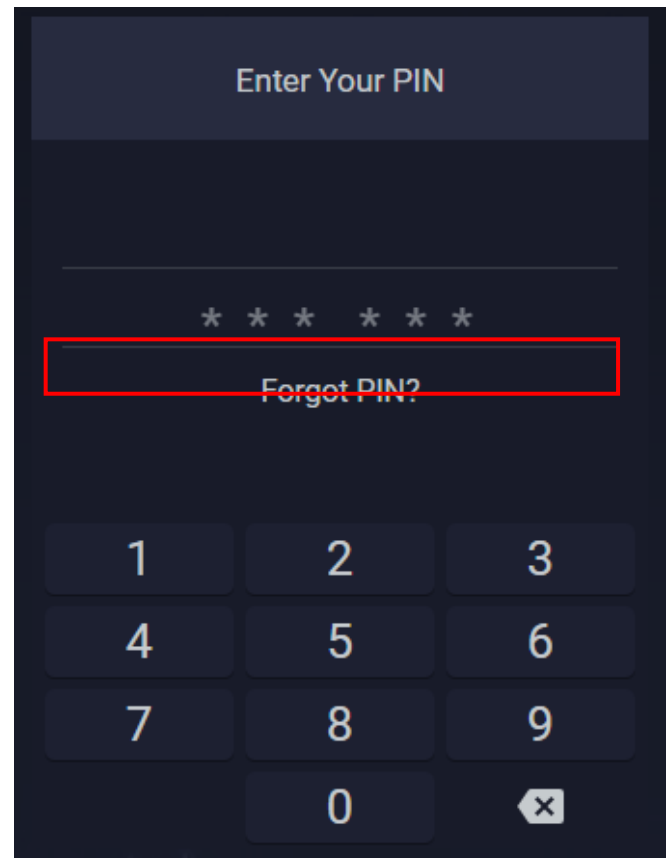
Forgot password

- You may reset your password by clicking on “Forgot password?” at the login screen
- You will need to key in the Username that you have created during the registration process.
- SMS OTP will be prompted.
 - You can request a new OTP after 1 minute.
 -
- Once SMS OTP is successfully authenticated, you will be able to reset your password.
- **Password criteria:** *Your password must include 8-25 characters and contain at least one lowercase, one capital letter and one number.*



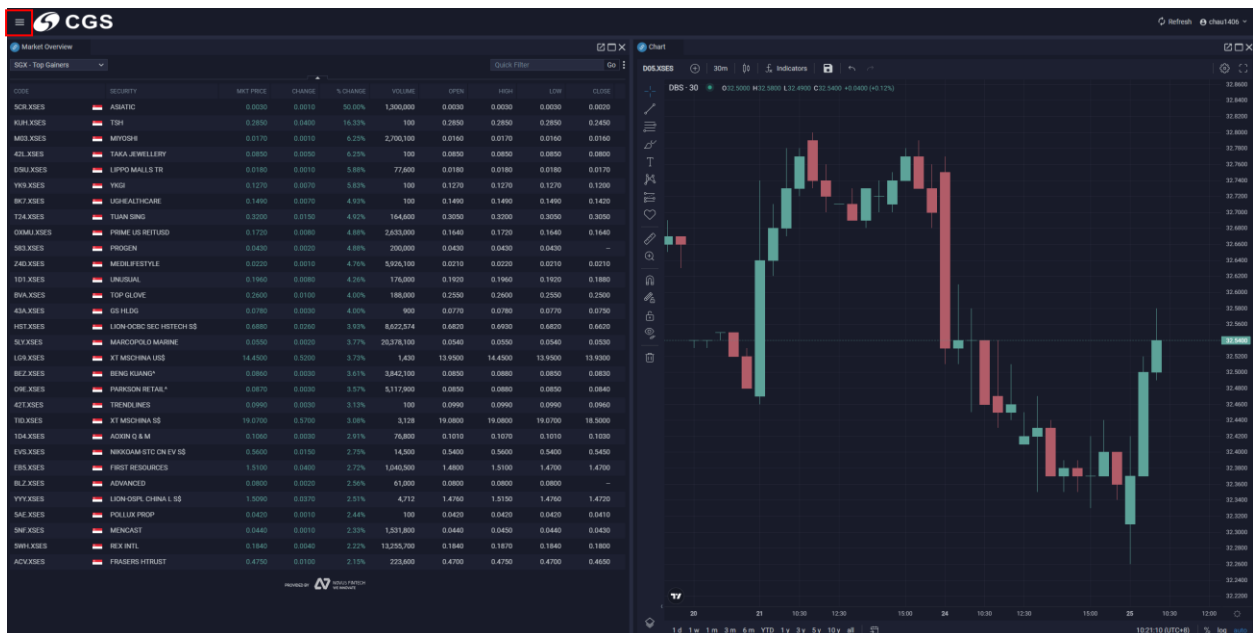
Reset PIN code

- You may reset your PIN by clicking on “Forgot PIN?” at “Enter Your PIN” page.
- You will need to key in the password.
- Once password is successfully authenticated, you will be able to reset your PIN.



2. What is offered on the trading Platform?

- Upon login, you will see:
 - Market Overview
 - Chart of respective instrument.
- You can view all the available menu:
 - Market Analysis
 - Market Overview
 - Chart
 - Trading
 - Orders
 - Security Detail
 - Watchlists
 - Portfolio
 - Portfolio Holdings
 - Portfolio Summary
 - User Detail
 - Theme Colour
 - Dark Theme
 - Light Theme
 - Sign out
- Each option will be opened a different tab, you can either:
 - Open in the new window
 - Maximise the tab
 - Close the tab

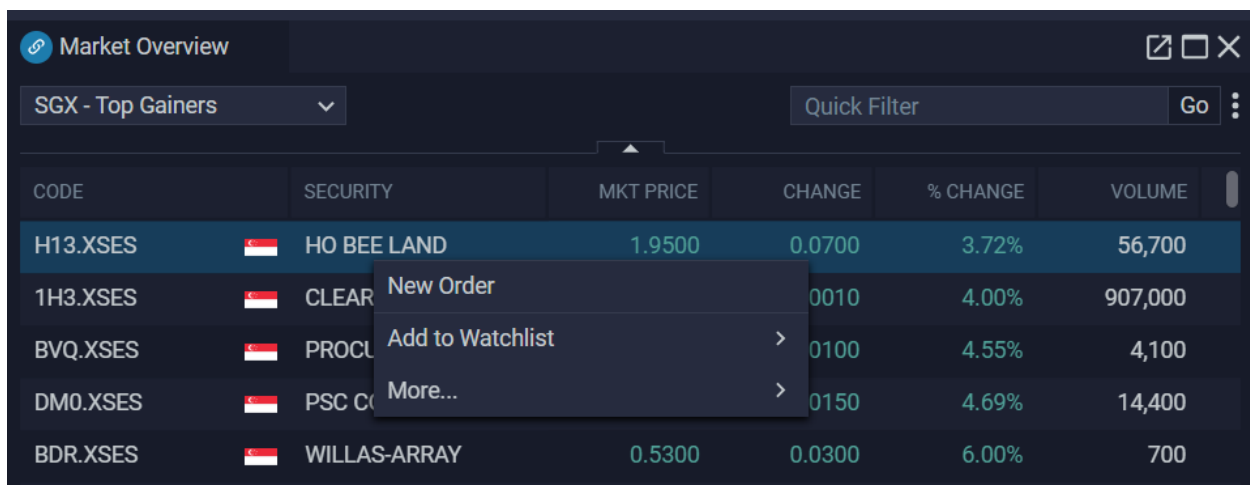


3. Account Set up

- Account based currency: USD
- Each trade will be imposed with a commission fee of 5 USD
- FX rate will be imposed on all the trades

4. Market Overview

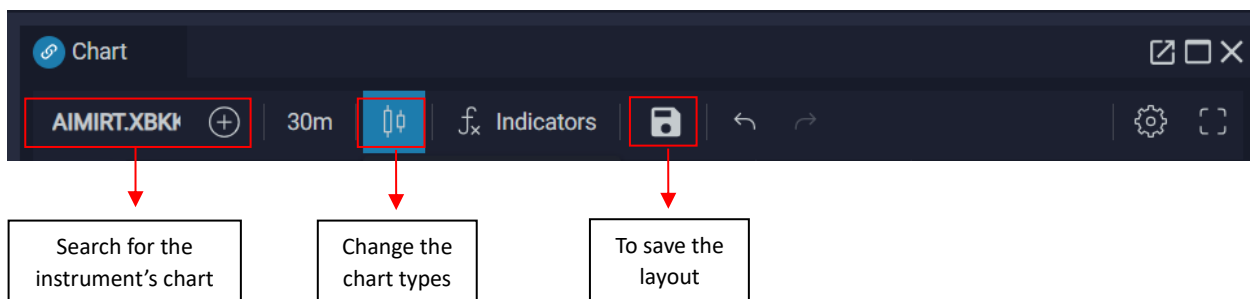
- Directory: Market Analysis > Market Overview
- You will be able to view the Top Gainers list in respective markets (SGX, IDX, BURSA and SET).
- The lists of stocks on the platform are not everything. Please refer to respective exchange websites to find full list.
- The list will be refreshed in real time.
- By right-clicking on the instrument, you can:
 - New Order
 - Add to Watchlist



CODE	SECURITY	MKT PRICE	CHANGE	% CHANGE	VOLUME
H13.XSES	HO BEE LAND	1.9500	0.0700	3.72%	56,700
1H3.XSES	CLEAR		0010	4.00%	907,000
BVQ.XSES	PROCU		0100	4.55%	4,100
DM0.XSES	PSC C		0150	4.69%	14,400
BDR.XSES	WILLAS-ARRAY	0.5300	0.0300	6.00%	700

5. Charts

- Directory: Market Analysis > Market Overview
- Data is available from 8th August 2023 till date. For complete chart for the respective instruments, do make reference to **Yahoo Finance** <https://sg.finance.yahoo.com/> or **Trading View** <https://www.tradingview.com/>



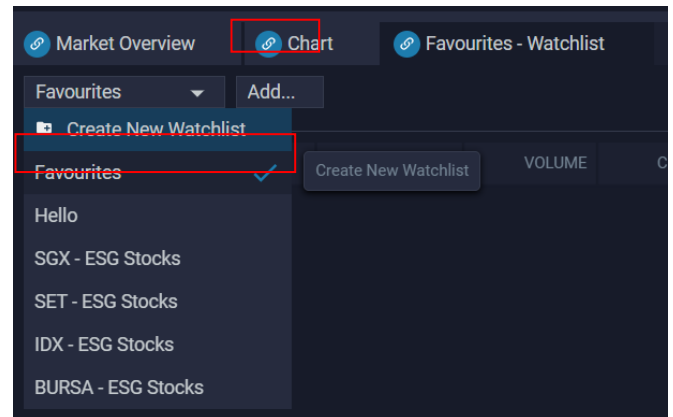
Setting Price Alert

- Using Trading View, you can set to receive notification for preferred price level.

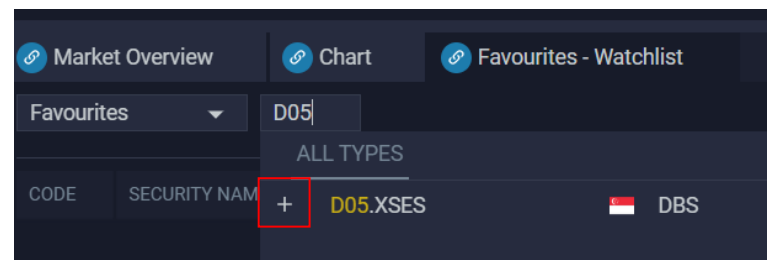


6. Watchlist

- Directory: Trading > Watchlist
- 4 default watchlists containing the ESG Stocks in respective exchanges.
 - SGX – ESG Stocks
 - SET – ESG Stocks
 - IDX – ESG Stocks
 - BURSA – ESG Stocks
- To create new watchlist, click on the dropdown list and select 'Create New Watchlist'
- To add instruments in the watchlist, search for the instruments at 'Add..'

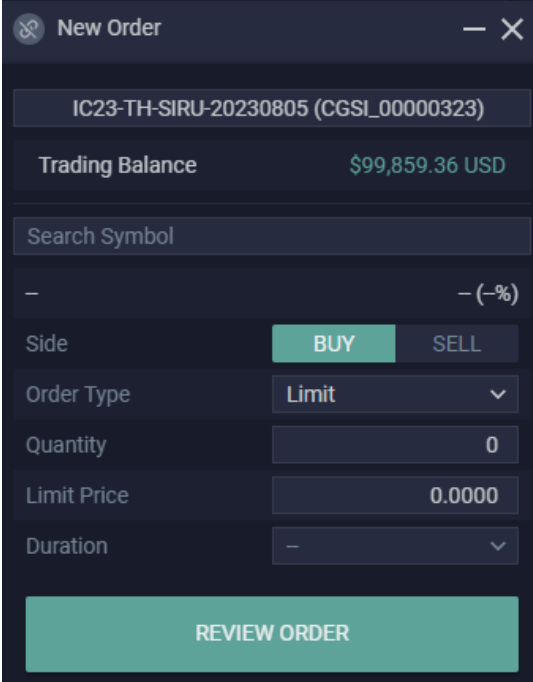


- Add instruments to the preferred watchlist by 2 ways:
 - By clicking on the '+' icon
 - Right click on the instrument at other page, select 'Add to Watchlist' and the preferred watchlist to be added to.



7. Where to find stocks?

- Via search function in the Market Overview tab
- Via trade ticket
- Via search function at Chart tab



The screenshot shows a 'New Order' window with the following details:

- Symbol: IC23-TH-SIRU-20230805 (CGSI_00000323)
- Trading Balance: \$99,859.36 USD
- Search Symbol: (empty)
- Side: BUY (selected), SELL
- Order Type: Limit
- Quantity: 0
- Limit Price: 0.0000
- Duration: (empty)
- REVIEW ORDER button

Thailand stocks (SET)*

SET offers different types of shares for local and foreign investors which are summarized as following:

- 1. Local Shares:** Both local and foreign investors can trade local shares, but foreign investors are not entitled to dividends and voting rights.
- 2. Foreign shares** (stock symbols with suffix “-F”): SET has established a foreign trading board where foreign investors can register their investment holdings and be eligible for the same benefits as local investors. Most SET-listed Thai companies have foreign ownership restrictions. The information on the foreign ownership restrictions in respect to each individual stock is available on SET’s website: <https://www.set.or.th/en/market/get-quote/stock/>
- 3. Non-Voting Depository Receipt (NVDR)** (stock symbols with suffix “-R”): SET created Non-Voting Depository Receipts (NVDRs) to stimulate trading activity and to help eliminate barriers of foreign holding limits. NVDRs automatically carry the same prices and financial benefits as their underlying securities; the only difference is that NVDR holders do not have voting rights. Information on NVDRs is available at: <http://www.set.or.th/nvdr/en/faqs/faqs.html>

****Please consider these situations before making an investment:***

- This challenge will not provide foreign participants the rights (e.g. voting and dividends) as real investors.

- For NVDR (“-R”), the price as well as bid/offer Qty are the same as its local stock; while Foreign shares (“-F”), the price as well as bid/offer Qty are different from its local stock as it is only traded among foreign investors (e.g. the price might be higher, while the volume is lower).

8. Place order

- Directory: Menu > New Order
- You also can place order by right click on the instrument and select 'New Order'
- Order type offered:
 - Limit: Unfilled order will be expired at the end of the day.
 - Market
- All orders are in USD
- Commission: 5 USD per transaction
- FX Rate is a board rate provided by our internal house team. Do take note and review before placing order.
- Quantity to be in multiple of board lot, depending on the instruments
 - Error message will prompt when the above is not followed.
- Order can be amended anytime when it is pending to be executed.
 - Quantity
 - Price

New Order

IC23-TH-SIRU-20230805 (CGSI_0000323)

Trading Balance \$0.00 USD

POLARIS

5BI.XSES 0.0020 (+100.00%)

Side BUY SELL

Order Type Limit ▼

Quantity 100

Limit Price 0.0020

Duration Day Only ▼

Summary

Order Amount	\$0.15 USD
Estimated Fees	\$5.00 USD
FX Rate	1.3575
Estimated Total ⓘ	\$5.15 USD

REVIEW ORDER

[Show All](#)

Search for the instrument

To select if you want to buy or sell

To indicate the quantity that you would like to buy or sell

No action required

FX Rate is provided by our internal house team

Available balance for you to trade

Market price of the selected instrument

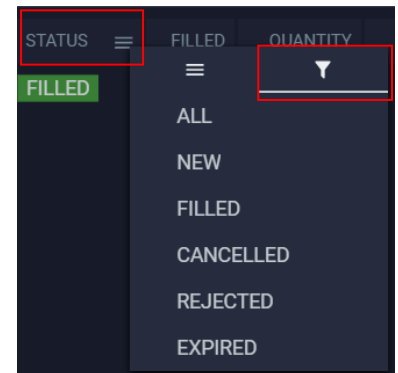
To select order type: Market or Limit

To indicate the price when you select order type as Limit

Total amount to be deducted from your trading balance

9. View orders

- Directory: Menu > Trading > Orders
- This is where you can view all the orders that you have placed, with its respective status.
 - New: Order has been placed and yet to be filled.
 - Filled: Order has been filled.
 - Cancelled: Order has been cancelled by user.
 - Expired: Order is no longer in effect.
 - Rejected: Order is rejected by the exchange.
- You can filter the order status by clicking on the menu on the right of the column



10. Portfolio Summary

- Directory: Menu > Portfolio > Portfolio Summary
- You can view your overall portfolio value
 - Cash Balance – how much you have (excluding settled positions)
 - Transaction not booked – positions that are pending to be settled
 - Cash – actual amount you can use for trading
 - Value of Positions – Your holdings value
 - Account Value – Cash balance

10. Portfolio Holdings

- Directory: Menu > Portfolio > Portfolio (Holdings)
- You can view your current portfolio holdings.
- Holdings are grouped by instruments level.
- You can see the breakdown of the holdings, by clicking on '>' icon beside the instrument.

11. Theme

- Directory: Menu > Theme Colour
- You can choose Light Theme or Dark Theme.

12. Platform Support

- If you have any questions or enquiries, please reach out to the respective country support mailbox:
 - Singapore: csi.investmentchallenge@cgs-cimb.com
 - Malaysia: investmentchallenge.my@cgs-cimb.com
 - Indonesia: investmentchallenge.id@cgs-cimb.com
 - Thailand: csth.investmentchallenge@cgs-cimb.com